



**EYRE PENINSULA
COMMUNITY FOUNDATION
Annual Report
2017/2018**

“YOUR SUPPORT STRENGTHENS OUR COMMUNITY”

www.epcf.com.au or admin@epcf.com.au





Our Mission:

The Eyre Peninsula Community Foundation enables the people of the Eyre Peninsula to proactively contribute to the long term benefit of our region by:

- Building community endowment
- Addressing local needs through charitable grant making
- Encouraging philanthropy





Geographical Area of the Eyre Peninsula Community Foundation

This is a vast area stretching from the Gawler Rangers in the north to Port Lincoln in the south and from the Spencer Gulf in the east to the border of South Australia and Western Australia

This region encompasses the cities of Port Lincoln and Whyalla and the District Councils of Ceduna, Cleve, Elliston, Franklin Harbour, Kimba, Lower Eyre Peninsula, Streaky Bay, Tumby Bay and Wudinna as well as part of the region serviced by the Outback Communities Authority



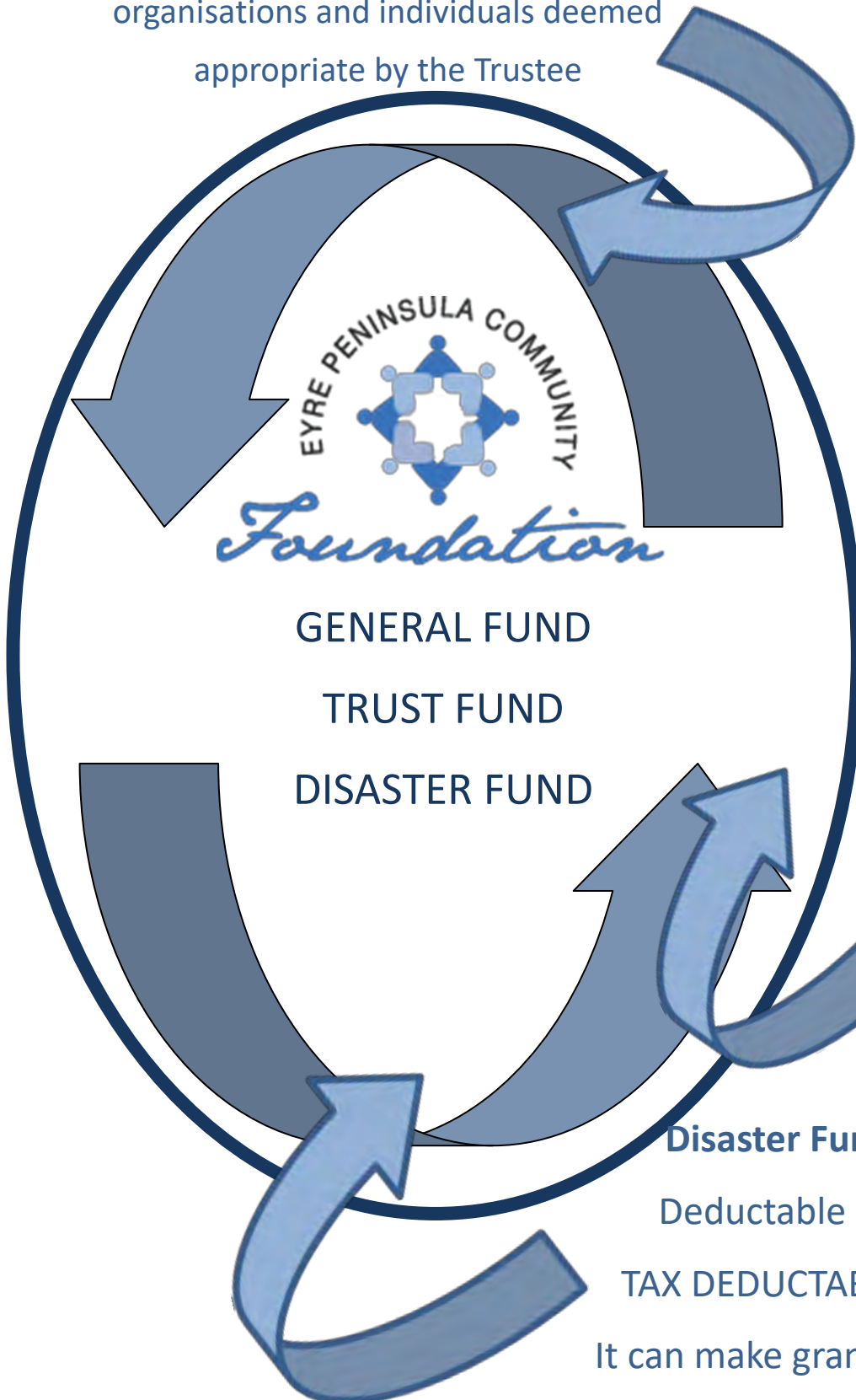
**Your Support
STRENGTHENS
our Community**

General Fund is a “TCC” Tax Concession Charity

NON TAX DEDUCTABLE DONATIONS

It holds money for specific “Theme”
& “Named” Funds.

It can make grants to DGR’s and other
organisations and individuals deemed
appropriate by the Trustee



Trust Fund is a
“DGR”

Deductable Gift
Recipient

TAX DEDUCTABLE
DONATIONS

It holds money for
specific “Theme” &
“Named” Funds

It can make grants
only to other DGR’s

Disaster Fund is a “DGR”

Deductable Gift Recipient

TAX DEDUCTABLE DONATIONS

It can make grants to other DGR’s
& individuals in necessitous circumstances

Eyre Peninsula Community Foundation Patrons



Peter Treloar MP—Patron

Born and raised on a farm near Cummins, Peter Treloar MP is a fierce and devoted advocate for the Eyre Peninsula. Peter went straight into agriculture after finishing school (at Cummins Area School and Prince Alfred College) where he enjoyed a long and rewarding career.

From this he has a particular understanding of small business and the pressures the sector experiences.

Peter believes that the natural environment underpins our communities. On Eyre Peninsula the issue of water security is forefront, and one of his first achievements as an MP was to instigate, through

Parliament's Natural Resources Committee, an Enquiry into the Eyre Peninsula Water Supply.

His leadership on a variety of industry boards, including Primary Producers SA, Grains Council, Nuffield Australia and EPNRM, has provided him with strong skills in mediating between government and industry groups. Peter was awarded a Nuffield Scholarship in 2002, enabling him to travel extensively and research value-adding opportunities for Australian grain, and grain industry structures.

Peter has held a variety of roles during his time as the Member for Flinders, including being the Shadow Minister for Emergency Services, Veterans Affairs and Volunteers, Leader of the Opposition's Parliamentary Secretary, Shadow Cabinet Secretary and Opposition Whip. He is currently the Deputy Speaker and Chair of Committees with the current State Government, a role he is relishing.

While he is member of various government and volunteer organisations, he is the patron of the Cummins Show, W&CH Auxiliary Port Lincoln branch, Mentoring EP and the Mortlock Shield, to name a few.

Peter and wife Annette reside on the family farm at Edillilie.



Tony Irvine—Patron

Tony Irvine has been a Chief Executive Officer in Local Government from 1993 to 2018 (except for a break of twelve months in 2011 where he managed his own consulting business).

He is a member of the Australian Institute of Company Directors, an Associate of the Institute of Municipal Management, member of the Local Government Managers of Australia and a Justice of Peace.

Tony has held many positions on state and national committees whilst employed in the Local Government industry.

He has also held various other local and regional committee and Board positions mainly including sport, government and local community interests.

He has also had an interest in his family agricultural and hospitality businesses from 1980 to 2006.

He is one of the founding directors of the Eyre Peninsula Community Foundation and was extensively involved in the establishment of the Foundation.

Eyre Peninsula Community Foundation Ambassadors



Marie Lally AM — Ambassador

Director from October 2009 till November 2017

Marie with her husband Kevin have farmed their properties in the Lock, Kopi & Warramboos districts for almost 40 years before retiring to Tumby Bay in 2007.

Marie's dedication to her community and the agriculture industry is evident in the long list of roles she has had on boards and panels over the years.

A number of the panels and boards she has served on are – the SA Arts Council for the EP Region; the Lock Health and Welfare Community Board; the South Australian Country Women's Association going on to be the State President and then later the National President serving from 2000-2003; she was invited to be a member of the Rural Women's advisory Council to the Deputy Prime Minister.

She was the SA representative on the National Rural Health Alliance Friends Advisory Committee and Chair of the National Conference held in SA in 2013; Member of the Lower Eyre Health Advisory Council and an active member of the Tumby Bay Hospital and Uringa Auxiliary. In 2008 Marie became a director on the Australian Year of the Farmer Ltd.

Marie's achievements are not limited to – being awarded Citizen of the Year for the Elliston District Council in 1998; awarded the Centenary Medal of Federation of Australia in 2003, for outstanding service to women in Rural Australia; in 2004 Marie was appointed a Member in the General Division of the Order of Australia AM.



Glen Karutz — Ambassador

Director from October 2008 till November 2013

Raised on a farming property at Wirrulla, Eyre Peninsula, Glenn left in 1970, and commenced work in a chartered accounting firm. He gained a Bachelor of Arts in Accounting and is a Chartered Accountant, providing business advice in a variety of business sectors. Glenn became managing partner of the Port Lincoln, Adelaide and Sydney offices of his firm and spent over 35 years in this career before retiring in Port Lincoln in 2008.

Active involvement in the community. Past member of the Regional Development Australia Whyalla and EP Board; past President and current Member of Rotary, past Director of the Port Lincoln Bendigo Community Bank and past Member of the board of management at Ravendale Community Sports Centre. A life member of Apex Clubs Australia, Tasman Football Club and a Paul Harris Fellow of Rotary. Currently on the committees of the Lincoln Auto Club and Port Lincoln Auto Sprint in the capacity of treasurer.

Since 2008 has been a member of the Board of the Sarin Group of Companies.

He is also a Justice of the Peace and treasurer of Southern EP Justices Group.



**Your Support
STRENGTHENS
our Community**



CHAIR REPORT 2017/18

In 2017/2018 the Eyre Peninsula Community Foundation has continued its work across the vast geographical area of Eyre Peninsula in supporting communities.

The vision of the Foundation is to provide a lasting legacy for future generations, and we continue to undertake philanthropic activities of building the community endowment, providing grants and growing our corpus. Our volunteer Directors have continued the positive work already undertaken by the current and previous members of the board. The tireless efforts of the Board are to be commended and I would like to thank them all for their dedication and support.

The Book Bazaar celebrated its 5th Birthday with a celebration of the wonderful work the passionate and dedicated volunteers undertake every day. The volunteer staff make the sale of second hand books a pleasant experience for dedicated readers and those who visit the shop. The Board thank the volunteers for generously donating their time and effort to the Book Bazaar with profits going to support the Home Hospice Service.

Matthew Flinders Homes has provided after-hours care for patients requiring end of life support at home since the service became operational in 2017. This partnership with EPCF providing funds and Matthew Flinders Home providing care, is innovative palliative care in action. Many local families have benefitted from the service in the last year.

In 2018, the Education Fund was able to assist 3 regional students as they commence their University studies in Adelaide. Generous individual donations from local organisations have further added to the funds the Eyre Peninsula Community Foundation has available for scholarships.

Presenting these projects as well as the Back to School Vouchers and Community Grants have enabled us to inform the Eyre Peninsula community about the Foundation and how we can support individual groups. This work will be continued on into the future and new projects added as they present as opportunities to support communities.

The staff at the Regional Development Whyalla and Eyre Peninsula office in Port Lincoln have provided ongoing generous support and provision of workspace and resources for administration of the Foundation.

Thank you all for your ongoing support.

Dr Janene Piip
Chair Eyre Peninsula Community Foundation



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BOARD OF DIRECTORS 2017/18



Chair - Dr Janene Piip

Director since April 2013

Janene Piip is a facilitator of business, employment and social capability projects; an experienced workforce development practitioner; and has most recently been involved with career services and employment projects on Eyre Peninsula. Janene is a Rail Industry Talent Ambassador for the UIC (International Union of Railways, Paris) and has been instrumental in developing strategic workforce development projects funded by the CRC for Rail Innovation. These projects focussed on workforce issues identified by the Australian rail industry including leadership and management, mentoring, coaching and career development in rail. Janene has a PhD in Education and an interest in leadership talent management and workforce productivity in organisations. Janene enjoys the concept of philanthropy, funding and empowering people to take action to solve local issues. Janene's strategic vision for the Eyre Peninsula Community Foundation has been to establish the Education Fund and to actively seek grants and bequests to build the corpus for young people to pursue education and training opportunities of their choice.



Director – Garry Downey

Director since November 2013

Having lived on Eyre Peninsula for over 20 years I have a deep affinity, affection and commitment in ensuring our region remains resilient and robust and a wonderful place to live, work and enjoy the Eyre Peninsula. Long term experience in banking, small business ownership, community sector management and currently working within the Justice system provides me with a diversity of skills that complements other board members. I have been involved with a number of community organisations on Eyre Peninsula including the Port Lincoln Football League Umpires Association, Port Lincoln Primary School Governing Council, Mortlock Shield and in previous times the Community Builders program in Streaky Bay and Regional Coordinator for Mentoring EP and Wheels in Motion.



Director – Megan Pobke

Director since February 2013

Born and raised in Adelaide. After graduation with Degree in Speech Pathology moved to Whyalla and worked at the hospital for 2 years. During this time travelled all over the Eyre Peninsula and then returned to Adelaide to work in more specialised roles, before moving back to the Eyre Peninsula. For past three years have lived and worked in Port Lincoln. I am involved in Wanilla Netball Club. I am involved in YPW (Young Professionals Whyalla) and a member of YTAP (Young Tradespeople and Professionals in Port Lincoln). These groups focus on supporting new people to the Eyre Peninsula to ensure we are building and retaining a skilled workforce for the future of the region.



Director - Peter Knife

Director since October 2015

After an initial seven years in Civil Engineering, Peter joined the embryonic IT industry in 1976 as a programmer. His extensive software experience includes 18 years in the hospitality industry, two years with Macquarie Bank and 14 years in the advertising industry. Raised in Swan Hill, he has lived most of his life on the East Coast and for six years in the USA. He and his wife Margaret fulfilled a long-held ambition to move to Port Lincoln at the beginning of 2010. Peter is President of the Eyre Peninsula Railway Preservation Society, and has published a history of the railways on Eyre Peninsula. He takes a keen interest in issues affecting Eyre Peninsula, especially transport and water. He retired in 2014.



Director - Ken Maynard

Director since July 2016

Ken was born in Adelaide and raised in Clare; Ken was employed in the health industry for nearly 40 years in various roles culminating in undertaking the role of Chief Executive Officer, for the Ceduna and Districts Health Service.

Along life's journey Ken has been involved with many organisations and sporting bodies including Apex, Whyalla Hockey Association, Ceduna Bowls Club, Thevenard Sports and Community Club, Ceduna Community Radio, Red Cross Volunteer, Thevenard Residents and Rate Payers Group, Commissioner for Far West Football League, Member of the Ceduna Health Advisory Council, and served two terms as an elected member of the District Council of Ceduna.



Director — Margaret Knife

Director since August 2016

Margaret (Maggie) was born and raised in Melbourne, spending most of her adult life in Sydney.

She worked in administrative roles for accountants, stockbrokers and financial planners over a period of more than 45 years in Melbourne, Sydney and Port Lincoln, retiring in early 2016.

Over the years, Maggie has been an office-bearer with the support groups of the Girl Guides and various school auxiliaries and was the volunteer co-ordinator for a home therapy program for a brain-injured child in Sydney.

Since moving to Port Lincoln in early 2010 she has been the Treasurer of the Eyre Peninsula Railway Preservation Society.



Director — Majella Mrdjen

Director since November 2016

I was born in Adelaide and later moved to Port Lincoln, where I completed my schooling at St Joseph's School. I went on to pursue a Bachelor of Speech Pathology at Flinders University, graduating at the end of 2014. Following this, I returned to Port Lincoln and began my career through the Department for Education and Child Development. My current role as Speech Pathologist at Port Lincoln Community Health allows me to travel across various sites of the Eyre Peninsula, where I am able to engage with a wide variety of community members and their families. I enjoy travel and am interested in languages; I studied Japanese at school and in 2009 I travelled to Muroto, Japan as part of the Port Lincoln/Muroto Delegation, and participated as a host family in 2010. I am actively involved with the YTAP Committee of Port Lincoln, and am passionate about welcoming and encouraging other young skilled workers to join our EP community.



Director—Terri Christensen

Director since April 2018

Terri is originally from California, USA, and has been in Australia since 1992 and Port Lincoln since 2002. With a background in business and employment she has directed her management skills into a variety of community projects since retiring in 2007. Terri has been involved with the Port Lincoln Bendigo Community Bank as Director/Secretary, served on the Eyre Regional Health Board, the Port Lincoln Health Advisory Council, past member of Zonta, Rotary (Illawarra District), and has been a mentor at the Port Lincoln High School for 9 years. In 2007 she was appointed by the SA Attorney General as a Special Justice and conducted bail hearings, criminal court sessions and served as a Visiting Tribunal at the Port Lincoln Prison. Currently, Terri sits on the District Council of Lower Eyre Development and Assessment Panel, retains her appointment as a Justice of the Peace, a Life Member of Community House and is president of the PL Chicken and Chablis Club. Terri has earned a Bachelor of Arts Degree (Business) and has post graduate studies in Criminal Justice. Travel is one of her favourite pastimes having travelled to 33 countries so far.



Director — Colin Gamble

Director since April 2018

Colin was born in and raised on the South Coast of NSW and worked for Australian Iron and Steel (BHP) as a metallurgist and waterfront supervisor. Colin retired to Port Lincoln in 2002 to raise beef cattle. He has served as a board member of Community House and currently mentors at Port Lincoln High School. Colin has degrees in science, arts and history.



Director — Barbara Schmidt

Director since June 2018

Barbara has retired from the challenging world of Agricultural Merchandise Retailing and now enjoys the quiet life of farming with husband David on their 1500-acre farm at Kimba where she spends a lot of time with her six grandchildren and horses. She volunteers for local organisations and supports many clubs, cooking for cake stalls and selling raffle tickets etc and has recently been awarded Life Membership of the Kimba Racing Club.

Barbara and David have now appointed a Manager for their business at Kimba and are still shareholders and sit on the Board of Directors for two other retail outlets spread across EP.

Barbara attended schools at Ungarra, Lock and Port Lincoln and then nursed at Cleve and Whyalla, graduating as a Registered Nurse in 1974. After working as a Theatre Sister for two years she and David moved to Kimba and set up their business in 1976, firstly as a Spare Parts, Tyre and Battery Outlet, then progressing onto Agchem and Fertiliser in 1986.

They became shareholders of a corporate buying group and travelled extensively throughout Australia and sometimes overseas attending field days, conferences and seminars, where they were often recognised for their commitment and achievements with many state awards.

Barbara is passionate about the wellbeing of the Kimba Community where the population is declining and farming is becoming more challenging. Businesses are struggling and service groups are battling with fewer volunteers and there is a lack of employment for the local school leavers.



Director - Greg Eden

Resigned—November 2017

Director since November 2013



Director - Marie Lally AM

Resigned / Retired November 2017 after serving 3 Terms

Director since October 2009



Director — Roger Paul

Resigned — December 2017

Director since April 2017



STATEMENT OF DECLARATION

2017/18

The Board of the Eyre Peninsula Community Foundation Inc [EPCF] declares the following in accordance with the Associations Incorporation Act 1985 [Act]:

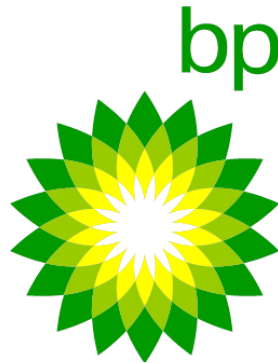
- [1] The accounts present fairly the results of the operations of the EPCF for the 2017/18 financial year and the state of affairs of the EPCF as at the end of the 2017/18 financial year.
- [2] The Board has reasonable grounds to believe that the EPCF will be able to pay its debts as, and when, they fall due.
- [3] That no Board Member of the EPCF or a firm of which any Board Member is a member or a body corporate in which the Board Member has a substantial financial interest has received or become entitled to receive a benefit as a result of a contract between the Board Member, firm or body corporate and the EPCF.
- [4] That during the 2017/18 financial year no Board Member of the EPCF has received directly or indirectly from the RDAWEP any payment or other benefit of a pecuniary value.

NAME	MEETING/TRAVEL ALLOWANCE \$	HONORARIUM \$
Dr Janene Piip Chair	0	0
Garry Downey Deputy Chair	0	0
Greg Eden	0	0
Marie Lally AM	0	0
Megan Pobke	0	0
Peter Knife	0	0
Ken Maynard	0	0
Margaret Knife	0	0
Majella Mrdjen	0	0
Roger Paul	0	0
Terri Christensen	0	0
Colin Gamble	0	0
Barbara Schmidt	0	0

Signed: *JK Piip*
 Dr Janene Piip – CHAIRPERSON
 Date: **20/11/18**

SL Hooker
 Susan Hooker – Administration Officer
 Date: **20/11/18**

PARTNERSHIPS & PROJECTS



Cummins District
Community Bank Branch



Beyond Bank
AUSTRALIA

Lower Eyre Peninsula
YTAP
Young Tradespeople & Professionals



Port Lincoln Community Bank Sponsorship



Certificate of Appreciation

IS AWARDED TO

Port Lincoln Community Bank

IN RECOGNITION OF SPONSORSHIP FOR A NEW LAPTOP



Your Support Strengthens Our Community

Eyre Peninsula Community Foundation Inc. Board www.epcf.com.au 3rd May 2018

NAMED FUNDS 2017/18



The Rotary Club of Port Lincoln established the Port Lincoln Rotary Fire Infrastructure Fund with a contribution of \$25,000 in March 2012. This is to support a whole of region disaster response or preparedness associated with bushfire.

Cummins District
Community Bank Branch



Bendigo Bank

The Cummins Community Future Fund was established by the Cummins District Financial Service Ltd with a contribution of \$25,000 in June 2012. Contributions of \$15,000 in June 2013, and \$10,000 in June 2014.

THEMED FUNDS 2017/18

Eyre Peninsula Home Hospice Service



**After Hours Palliative Care
is available through the
Eyre Peninsula Home Hospice Service**

CONTACT YOUR GP TO ACCESS THIS FREE IN HOME SERVICE

With a referral from your GP and Palliative Care at Community Health,
Matthew Flinders Care Services and volunteers provide free after hours palliative
care in your own home

Join the Eyre Peninsula Community Foundation's Mission: To create an exemplary, world-class organisation and care for everyone in the Eyre Peninsula.

<small>Matthew Flinders Care Services Inc. 41-43 Oxford Terrace PO Box 2005 Port Lincoln SA 5606 T: 081 8482 4122 E: info@mfcs.com.au / www.mfcs.com.au</small>	<small>Eyre Peninsula Community Foundation Inc. 80 Laing Street PO Box 1000 Port Lincoln SA 5606 T: 089 842 5210 E: info@epcf.com.au / www.epcf.com.au</small>	<small>Port Lincoln Palliative Care T: 089 8452 2200 (via hospital and 24-hour)</small>
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*Incorporated in 2004 the Eyre Peninsula Community Foundation
gratefully accepts bequests and donations to assist this valued
service for the community*

Kindly supported by grants from Bendigo Bank & Rotary and profit share from the local Kazaa-Eyre Peninsula





The EP Home Hospice Fund was established in 2013



The Eyre Peninsula Education Fund was established in 2016

The General Palliative Care Support Fund

Is to provide extra support to the general palliative care services provided by the Country Health SA palliative care team in the home.



The General Palliative Care Support Fund was established in 2018



BOOK BAZAAR

EYRE PENINSULA CHARITY BOOKSHOP



17 NAPOLEON STREET PORT LINCOLN

(08) 8682 4363

MONDAY - FRIDAY 10 TO 5 SATURDAY 10 TO 1

BOOK BAZAAR 2017/18

The Eyre Peninsula Community Foundation's Charity Bookshop Book Bazaar is at 17 Napoleon Street Port Lincoln.

The Book Bazaar accepts donations of books, in good clean condition, DVD's, CDs, LP's, games and puzzles for resale.

Local Eyre Peninsula published authors books are also for sale at the Book Bazaar.

Thanks to everyone who volunteered at the Book Bazaar in 2017/18

Thanks to Rob Watson & Staff at Doug Watsons Mensland for assisting the Book Bazaar through 2017/18

The Book Bazaar celebrated its 5th Birthday in April 2018



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HOME HOSPICE

Permanent Home Hospice Service for Eyre Peninsula Continues

A Memorandum of Understanding was re-signed In March 2018 between the Eyre Peninsula Community Foundation (EPCF) and Matthew Flinders Homes (MFH). This partnership establishes a permanent Home Hospice Service on Eyre Peninsula, providing out of hours and weekend support to terminally ill patients to allow them to remain in their own homes for their last few weeks.

The Eyre Peninsula Community Foundation managed and invested the funds donated for the home hospice trial, and continues to fill that role for the permanent service. MFH will provide the “front line” services under the guidance of an oversight team of associated professionals, with representatives from the EPCF and MFH Boards.

Many generous corporate, businesses, individuals and Eyre Peninsula Book Bazaar donated funds to the Home Hospice Fund.

If you wish to make a donation to the Eyre Peninsula Home Hospice Fund please contact the Eyre Peninsula Community Foundation



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General Palliative Care Support Fund



Charlton WAB Fundraiser Dinner
for
Eyre Peninsula Community Foundation Inc.
Palliative Care

Guest speaker: Sarah Powell
2015 Rural Woman of the Year

Friday 4th May 2018

6.00 pm Wheatsheaf Hotel
Country and Western style dress

Tickets \$40.00

Available from **newsXpress Beers** Port Lincoln
Enquiries - 0428 822 897 or 0418 820 773



The Eyre Peninsula Community Foundation holds funds for two purposes related to in home palliative care.

The Home Hospice Fund for after-hours and weekend in home palliative care.

This complements the weekday daytime in home palliative care provided by the Palliative Care team at Country Health SA.

The General Palliative Care Support Fund is to provide extra support to the general palliative care services provided by the Country Health SA Palliative Care team in the home.

Hold a fundraiser or make a donation today at www.epcf.com.au

The General Palliative Care Support Fund

Is to provide extra support to the general palliative care services provided by the Country Health SA palliative care team in the home.



EDUCATION FUND

Eyre Peninsula Community Foundation Caledonian Award for Academic Excellence 2017
Imogen Peters with Chief Roger Inglis



Education Scholarship Recipients

Sarah Wallace, Madeline Crettenden & Nili Bagnell-Smith



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EPCF PARTNERING WITH BP & STATOIL IN 2017/18

FUEL FOR VOLUNTEERS



Friends of Southern Eyre Parks

The Eyre Peninsula Community Foundation (EPCF) is partnering with BP Australia and Statoil to award grants to charitable incorporated organisations and community groups on the Eyre Peninsula.

The EPCF believe that local charitable organisations, community groups and proactive and visionary individuals can make a real difference to the development of our communities, and want to provide grants to assist these groups to give even better services in the future. The funding partners are keen to respond to new issues and initiatives as they arise and will listen to unusual requests – particularly ideas for community projects that are normally not eligible for assistance from traditional funding programs.

Grants of between \$500 and \$2000 are available for Community & “Fuel for Volunteers”

In assessing applications for a grant the EPCF gave priority to projects which are locally run and led, use volunteers for most tasks, involve minority or disadvantaged groups, are innovative and demonstrate community collaboration, are focused on sustainable long term community development and capacity building, and demonstrate good operational and management practices.





Community House Port Lincoln



Port Neil Progress Association



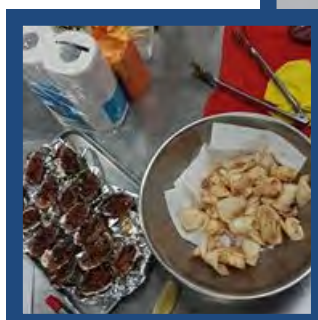
Riding for the Disabled Association
Port Lincoln Centre



COMMUNITY GRANTS ROUND 2, 2017

RECIPIENTS

- Coffin Bay Yacht Club – Satellite Phone
- Port Lincoln, Tasman Cricket Club – New Club Rooms
- Poonindie, Sanctuary on Eyre – Animal Care Facility
- LEP Young Trades and Professionals – Cooking Classes
- Ceduna Community Radio – Equipment



Back to School Vouchers February 2018

Eyre Peninsula Community Foundation Directors distributed Back to School Vouchers around the Eyre Peninsula. The total value for 2018 was \$23,850.00.

The Eyre Peninsula Community Foundation, in conjunction with the Foundation for Rural and Regional Renewal (FRRR); have assisted the Eyre Peninsula with Back to School Vouchers to date valued at \$167,600.00

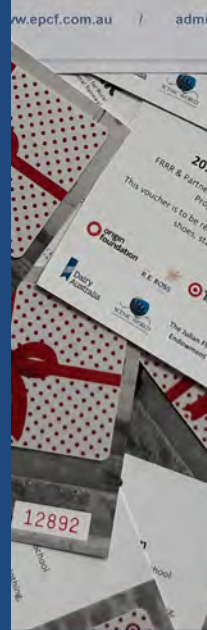
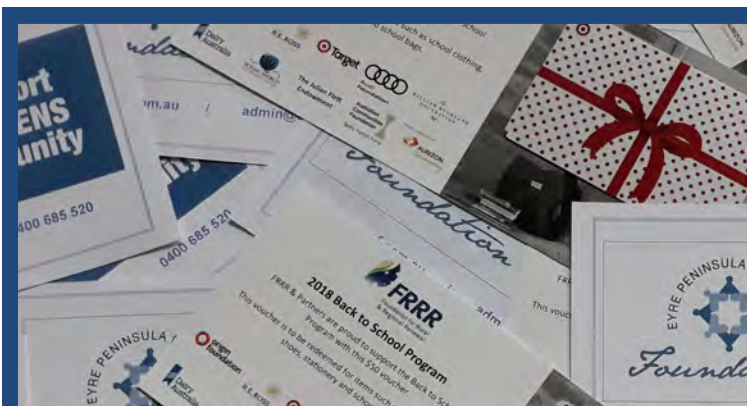
Each voucher is a Target Card for \$50 which helps families in need to be able to purchase items for their school aged children to assist them starting the new school year.

Vouchers are commonly used by families to buy clothing, footwear, school bags, stationery items and other equipment students' use at school

The need for this support across the Eyre Peninsula is strikingly high. In gathering data to assist the Eyre Peninsula Community Foundation to achieve distribution, we found that there is a much greater need for this assistance than the support we could provide.

Without the support of School Principals & Governing Councils this distribution would not be possible

People wishing to gain information about the Foundation and options for making donations to assist your school community can access information from the Foundation's Website www.epcf.com.au or Email admin@epcf.com or call 0400 685 520



Careers in the Region



THE INAUGURAL
LEP CAREERS & FURTHER EDUCATION EXPO
MAY 25
10-4PM
NAVIGATOR COLLEGE MANGIRI CENTRE

FT. ADELAIDE UNIVERSITY // FLINDERS UNIVERSITY // UNISA // TABOR COLLEGE // TAFE SA // ALC
 AUSTRALIAN FISHERIES ACADEMY // VITERRA
 AMBULANCE SA // SES // CFS // SA POLICE // PIRSA
 LANDMARK // RURAL SKILLS TRAINING // EP NRM
 BOARD // ADVENTURE BAY CHARTERS // PORT LINCOLN
 HEALTH SERVICE // MATTHEW FLINDERS HOME // WEST
 COAST YOUTH // EYRE FUTURES // CARA // MEGT
 EMPLOYMENT // GEB // BUSINESS SA // AUSTRALIAN
 BORDER FORCE // VTEC

PROUDLY SUPPORTED BY
Bendigo Bank

EDUCATION PARTNERS



**DONATION FROM PORT LINCOLN LIONS CLUB JUNE 2018
EYRE PENINSULA DISASTER FUND**



Find us on:
facebook®



**Your Support
STRENGTHENS
our Community**

The Eyre Peninsula Community Foundation (EPCF)

belongs to the people of Eyre Peninsula.

It is your LOCAL Community Foundation.

“By donating to the Eyre Peninsula Community Foundation you will be keeping your donation LOCAL for LOCAL benefit.”

**How YOU Can Help Make a Long Term Difference
“Give where you Live”**

The Eyre Peninsula Community Foundation encourages individuals and corporate donors to make donations to the Foundation so that the capital they donate is retained in the Eyre Peninsula region and the income is used to meet the needs of the local communities.

www.epcf.com.au or admin@epcf.com.au

Collections for Charitable Purposes

Section 6 Licence *Collections for Charitable Purposes Act 1939 Section 11(3)*

The Trustee for the Eyre Peninsula Community Foundation General Fund

Licence No: CCP 2650

Eyre Peninsula Disaster Fund

Licence No: CCP 2651

The Trustee for Eyre Peninsula Community Foundation Trust

Licence No: CCP 2652

ACNC

AUSTRALIAN CHARITIES & NOT FOR PROFIT COMMISSION

The Federal Government has established the Australian Charities and Not-for-Profit Commission. All Community Foundations including the Eyre Peninsula Community Foundation report annually.

www.epcf.com.au or admin@epcf.com.au



HOW TO SUPPORT THE FOUNDATION

BECOME A DONOR

The Foundation is different from most other charitable organisations. The donation you make becomes the capital and the funds are invested with an emphasis on security and under the guidance of professional advisers.

The income earned from investing your donation is distributed to the Eyre Peninsula community, and will continue to generate an income for distribution forever.

The Foundation is available for donors who wish to "Give where they Live" and assist charitable organisations and projects with no entry or establishment cost.

GIFT OPTIONS

Donors are encouraged to make their gifts in a number of ways depending on their aims:

UNRESTRICTED OR DISCRETIONARY GIFTS

Able to be used by EPCF to make a wide range of charitable purpose grants

WORKPLACE GIVING

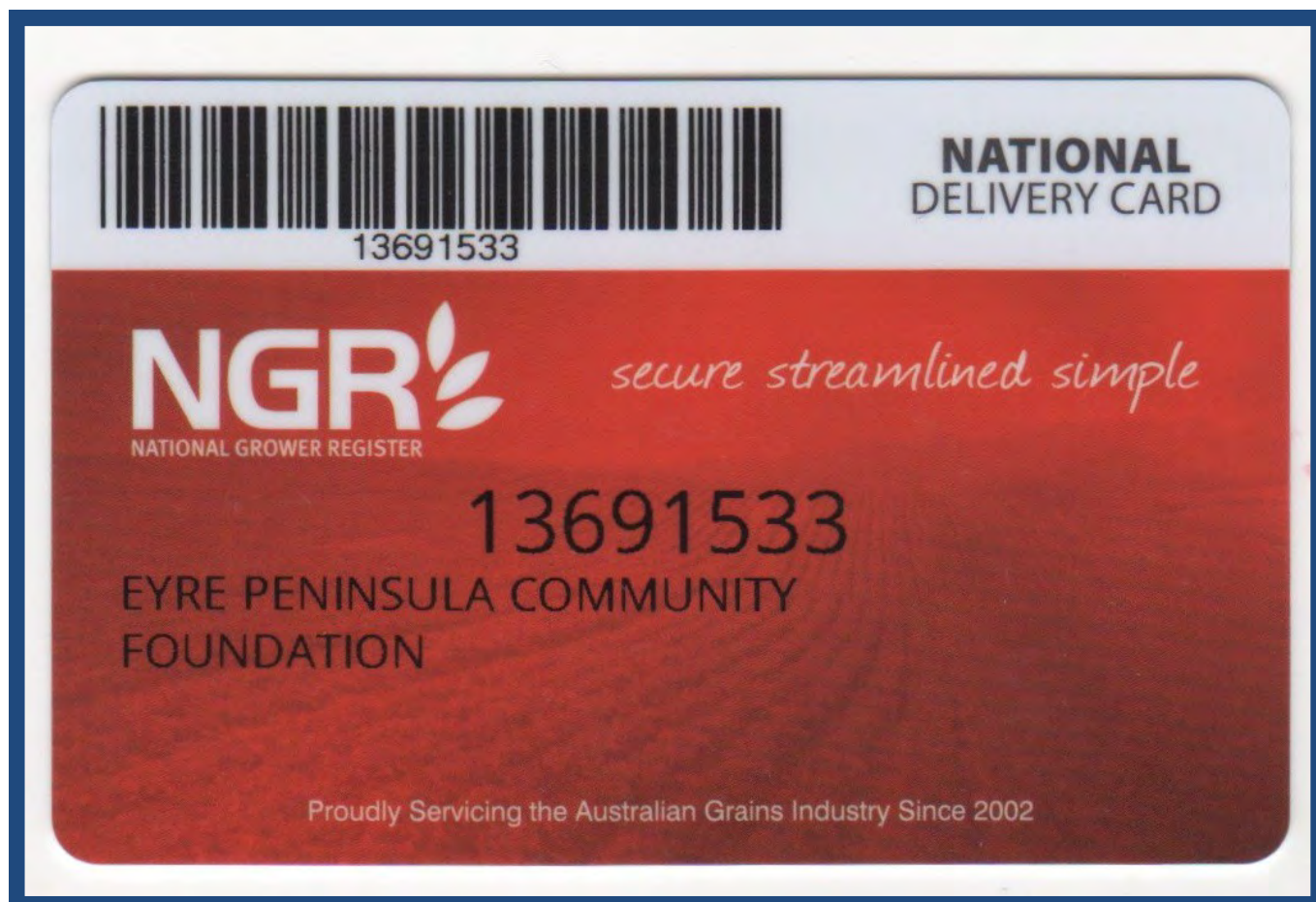
Simple and effective way for business and employees to engage with the community and make an ongoing valuable contribution.

BEYOND BANK

Open a Beyond Bank Community Reward Account and designate your rewards to the Eyre Peninsula Community Foundation

NATIONAL GROWER NUMBER

Make a donation to the Eyre Peninsula Community Foundation from your harvest.



HOW TO SUPPORT THE FOUNDATION

BEQUESTS

Make a bequest to EPCF in your will. It can be acknowledged or anonymous. This would be an enduring gift to the Eyre Peninsula Community Foundation and may be as simple as adding a codicil to your will (please seek advice from your solicitor)

Why not forever?
The power of a bequest.



Photo by Take 2 Photography



Our community's future.....
What inspires you?



SUB-FUNDS INFORMATION

Sub-Funds can be established by donors in either the EPCF Trust or EPCF General Fund depending on whether a tax deduction is being claimed. Sub-Funds can be Named and/or Themed Funds.

Donations are invested with other trust funds, but grants made from the donations are acknowledged as being made by the Named or Themed Fund. The original donation is never spent, but keeps on giving to the community long after the money or asset was donated.

NAMED FUNDS

A Named Fund is a special sub-fund that carries a name for the purpose of honouring someone or something and preserving their memory. The sub-fund can carry the name of the donor, the donor's family, a family member, a friend, a local pioneer, an outstanding citizen or an organisation.

A Named Fund with the Eyre Peninsula Community Foundation is a cost-effective alternative to a Private Ancillary Fund (PAF) set up by the donor as defined under Australian Taxation law.

In a Named Fund:

Funds are referenced and acknowledged in the name specified by the donor.

The fund is named when the first donation is received.

The minimum contribution can be made over a period of years.*

Donors may if they wish participate in some aspects of sub-fund management (*see Sub-Fund Advisory Committees information on next page*).

Ongoing contributions, whilst not essential, are recommended at least for a few years.

Donations to the fund are tax deductible in some circumstances.**

Named Fund donors are able to be involved in presenting grants from the fund if they wish.

The Named Fund continues in perpetuity, even after the donor's passing.

Donors may also indicate a preference that a particular group or type of eligible project is to benefit from their donation by including a theme (*see Themed Funds*).



**Your Support
STRENGTHENS
our Community**

THEMED FUNDS

A Themed Fund is established for the purpose of directing grants into a specific area of community need as preferred by the donor (typical examples of themes include education, home hospice and sporting facilities).

The Foundation may already have a Themed Fund set up for the donor's desired theme. In that case donations may be made to the existing fund and the minimum contribution requirements do not apply to the new donor.

Donations to Themed Funds are invested with other trust funds, but grants made from the donation are acknowledged as being made from the Themed Fund.

In a Themed Fund:

The fund has a theme title which is used when grants are made from the fund.

The minimum contribution can be made over a period of years. ***

Donors may if they wish participate in some aspects of sub-fund management (*see Sub-Fund Advisory Committees information below*).

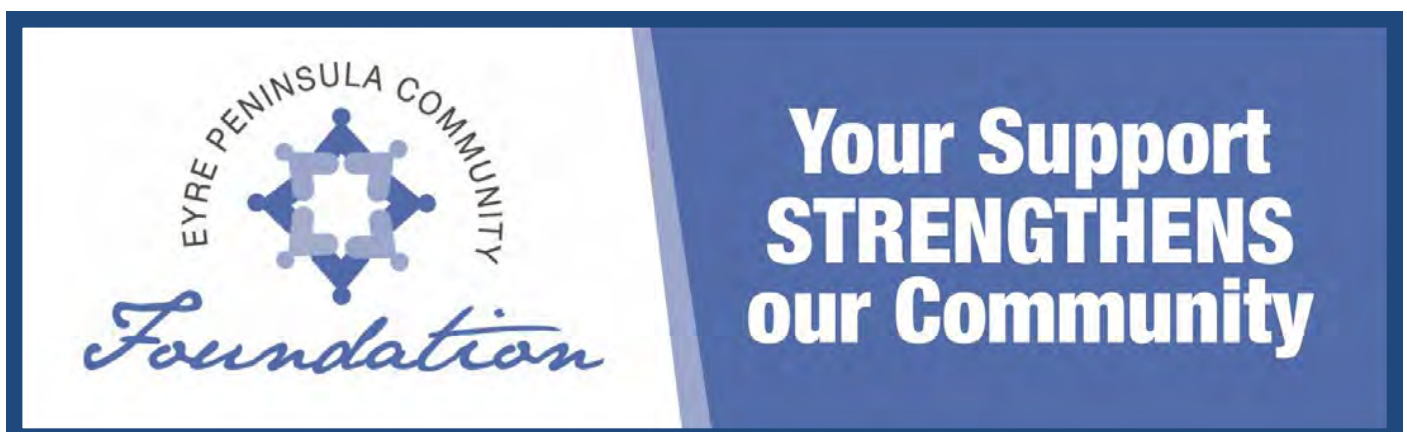
Ongoing contributions, whilst not essential, are recommended at least for a few years.

Donations to the fund are tax deductible in some circumstances. **

The Themed Fund continues in perpetuity, even after the donor's passing.

SUB-FUND ADVISORY COMMITTEES

Donors who create Named or Themed Funds may establish Advisory Committees for their funds (which may comprise the donor alone or several persons appointed by the donor) to work on various aspects of sub-fund management, from establishing grant making guidelines and encouraging donations through to identifying, assessing and choosing grant opportunities. Advisory Committees may provide advice to the Trustee and make suggestions regarding the distribution of grants from sub-funds; however donors and Advisory Committees need to be mindful of the legislative restrictions that apply to charitable trusts – i.e. grant-making decisions must always remain within the discretion of the Trustee.



SUB-FUNDS POLICY

The Board will review sub-funds with a balance of less than \$20,000 annually. If the EPCF has received no donations or communication in relation to a sub-fund for a two year period the trustee may decide to meet with the donor to ascertain their intentions with a view to the funds being rolled into the Trust or General Fund and being made available for EPCF funding priorities as the Trustee decides.

A donor can also request the closure of a sub-fund and granting of the balance. Sub-funds with balances under \$20,000 will be encouraged to distribute the balance to the Trust or General Fund.

We are happy to discuss this or any other options with you confidentially and totally obligation free.

** The minimum contribution to a Named Fund is \$50,000 with an initial donation of \$10,000 and the balance to be received within five years.*

*** Where tax deductible gifts are received, conditions can apply limiting certain grant options. Bequests (gifts of money or property made under a will) are not tax deductible.*

**** The minimum contribution to a Themed Fund is \$50,000 with an initial donation of \$5,000 building to \$20,000 within 3 years and the balance to be received within five years.*



EYRE PENINSULA COMMUNITY FOUNDATION

TREASURER'S REPORT 2017/18

Total funds under management at year end amounted to \$579,661 (last year \$546,187).

Assets held at year end were:

Cash and bank accounts \$58,724

Bank Term deposits \$389,392

Listed shares \$146,756.

The shares performed well again during the year, increasing in value by \$18,752. These investments are in blue chip shares and exchange traded funds and are held long term to provide income for distribution.

The main income and expense items for the year were:

Donations received \$20,711

Investment income \$17,762

Book Bazaar profit after expenses \$30,640

Grants made to local groups \$57,050

Running costs (salaries/audit fees etc.) \$25,481

The Foundation now has five sub-funds, with final balances as follows:

Cummins Community Future Fund \$51,833

Port Lincoln Rotary Disaster Fund \$28,181

EP Home Hospice Fund \$187,907

Palliative Care Support Fund \$4,330

Education Fund \$20,055

The largest component of the grants expense (\$29,000) was for the Home Hospice service, operating smoothly now under our agreement with Matthew Flinders Homes Inc. The balance was distributed across Eyre Peninsula in community grants and scholarships.

Peter Knife

Co-Treasurer



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our Community**